BIP (GP) Société à responsabilité limitée

in its own capacity and in its capacity as managing general partner (associé commandité gérant) of

BIP FUND (SCA), SICAR

Société en commandite par actions organised as a société d'investissement en capital à risque (SICAR)

BIP (GP) announces the successful second and final closing of BIP FUND (SCA), SICAR

BIP (GP), the managing general partner of BIP FUND (SCA), SICAR (the "Fund"), is pleased to announce the second and final closing of the Fund. The Fund had received at its first closing in July 2017 commitments of EUR 133.5 million and could increase the total to EUR 151 million at the second closing in July 2018, with additional commitments from existing investors for EUR 9.2 million and new investors joining with EUR 8.3 million. Commitments are from institutional investors and family offices.

The Fund invests in companies located in the German and French-speaking countries and regions of Europe, with enterprise values between EUR 30 and EUR 150 million, in majority, minority, lead and co-lead situations, with a mid to long term investment perspective. The Fund's typical investments range between EUR 8 and EUR 25 million per investment. The co-investment possibilities offered by some of its investors enable the Fund to increase, as the case may occur, the total investment size per deal.

There are at the date of this announcement five companies composing the investment portfolio of the Fund:

- ARWE: the leading European provider of automotive services and car turnaround management solutions, <u>www.arwe.com</u>
- UTIMACO: a world-market leader in hardware-based, high-security appliances (Hardware Security Modules) and compliance solutions for telecommunication provider regulations (lawful interception and data retention), <u>www.utimaco.com</u>
- MERCATEO: Europe's leading independent B2B market place for the efficient procurement of indirect goods, <u>www.mercateo.com</u>
- SIMPLESHOW: the market leading provider for professional explainer videos serving the corporate segment, <u>www.simpleshow.com</u>
- PLUSS: a German provider of temporary staffing services focusing mainly on the healthcare sector, <u>www.pluss.de</u>.

The Fund is in its investment period, looking for further attractive new investments. Additional information is available at www.bip.lu .

Luxembourg, 14 August 2018

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