



PRESS RELEASE

Nanogate AG gains new anchor investor

Luxempart S.A. acquires an interest of around 10 % – Free float increases to roughly 64 % – HeidelbergCapital retains equity holding

Göttelborn, Germany, 10 March 2016. Nanogate AG, a leading international integrated systems provider for high-performance surfaces, has gained a new anchor investor. The investment company, Luxempart S.A., now holds around 10 % of the shares, which derive from the previous anchor investor, BIP Investment Partners. BIP Investment Partners has completely released its equity holding and has surrendered its shares to Luxempart S.A., among others. Nanogate AG's free float therefore amounts to roughly 64 %.

Nanogate AG's CEO, Ralf Zastrau, commented: "We are pleased to have gained a new, long-term and business-minded anchor investor in Luxempart. Luxempart has many years of experience in supporting rapidly expanding technology companies. The investment company intends to comprehensively support Nanogate's further course of growth, thereby contributing towards an increase in the company's value. HeidelbergCapital and Luxempart provide the Group with a solid foundation for implementing the ongoing Phase5 growth strategy, with which we intend to exceed EUR 100 million in sales and increase profitability in the medium term. We would like to thank BIP Investment Partners for their many years of support."

As at 31 December 2015, Nanogate AG's subscribed capital came to EUR 3,377,716, which is divided into 3,377,716 shares. The number of shares was raised in recent months due to the exercise of employee stock options and a capital increase against contributions in kind. The smaller-scale capital increase was part



of the transaction to acquire the outstanding shares in the GfO AG subsidiary, as announced in July 2015.

Overview of the new shareholder structure:

Free float: 64 %

Anchor investors and Management: 36 %

(Figures rounded; anchor investors: HeidelbergCapital Private Equity Fund, Luxempart S.A.)

Nanogate on Twitter: http://twitter.com/nanogate_ag

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Luxempart S.A.:

Luxempart S.A. is an investment company listed on the Luxembourg Stock Exchange and which mainly invests in and actively contributes to the long-term increase in value of selected listed and non-listed companies, primarily those headquartered in Luxembourg, Germany, Belgium and France.

You can find additional information at www.luxempart.lu

Nanogate AG:

Nanogate (ISIN DE000A0JKHC9) is a leading international integrated systems provider for high-performance surfaces. The Group, which is based in Göttelborn (Saarland), enables the programming and integration of additional properties – such as non-stick, scratchproof and anti-corrosive – into materials and surfaces. True to its slogan 'A world of new surfaces', Nanogate opens up the diverse possibilities of multifunctional surfaces based on new materials for companies in a wide range of industries.

Nanogate provides its customers with technologically and optically high-quality systems. To do so, the company uses its extensive knowledge of innovative materials and processing



procedures. The aim is to improve customers' products and processes by means of high-performance surfaces while achieving environmental benefits. The Group concentrates on attractive sectors such as automotive/transport, mechanical/plant engineering, buildings/interiors and sport/leisure as well as on the strategic growth areas of advanced polymers and advanced metals. Nanogate has a unique combination of extensive materials expertise paired with comprehensive, first-class process and production know-how. As a systems provider, Nanogate offers services throughout the entire value chain, from the purchase of raw materials, to the synthesis and formulation of the material systems, right through to the enhancement and production of the finished surfaces. The Group focuses primarily on optically high-quality plastic and metal coatings for all surface types (two and three-dimensional components). Its value drivers are the opening up of new, international markets, the development of new applications for the strategic growth areas of advanced polymers (innovative plastics, e.g. glazing) and advanced metals (innovative metal enhancements, primarily energy efficiency) as well as external growth. In the medium term, Nanogate also intends to achieve a considerable revenue share from environmentally friendly systems and processes.

The Nanogate Group has first-class references (e.g. Airbus, Audi, August Brötje, BMW, BSH Bosch und Siemens Hausgeräte, Daimler, FILA, Jaguar, Junkers, Porsche, Volkswagen). Several hundred projects have already gone into mass production. The company also has strategic partnerships with many international corporations. Nanogate comprises Eurogard B.V., GfO Gesellschaft für Oberflächentechnik AG, Nanogate Industrial Solutions GmbH, Nanogate Textile & Care Systems GmbH, Nanogate Glazing Systems B.V., Vogler GmbH and a majority stake in Plastic-Design GmbH.

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